

# Live presentation PDM-Broker

## Competence Unit EDM/G

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# Scenario - Overview -

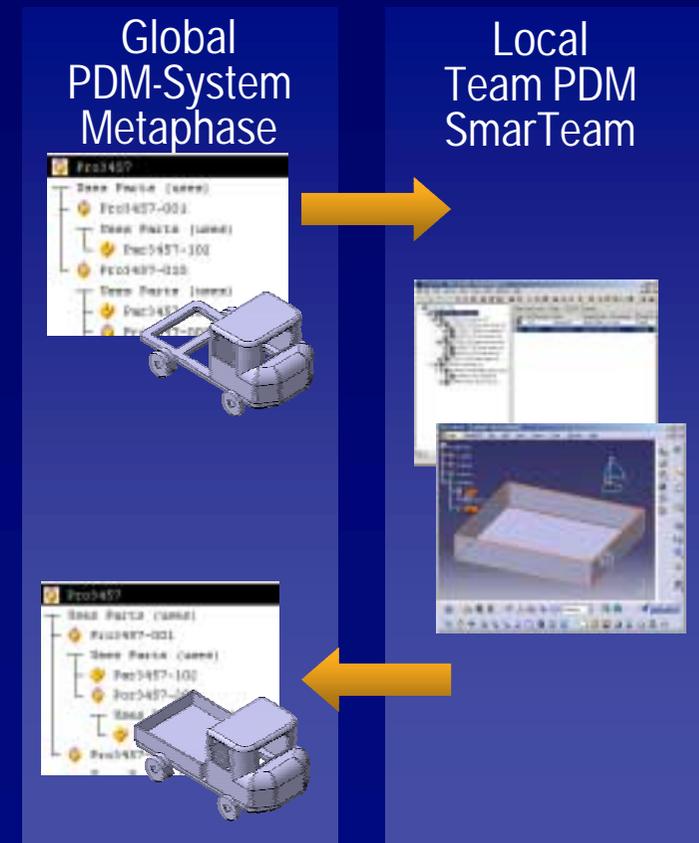
## Sample engineering process using PDM-Broker

This scenario describes a collaborative product development process:

- The product 'truck' is available in the global Metaphase PDM system.
  - The assembly 'loading space' should be designed within a local design team, using CATIA V5 and the new structure should be assembled in the 'body' assembly
  - The ownership of the 'body' assembly is transferred from Metaphase to CATIA Team PDM.
  - The 'loading space' is designed within CATIA V5 and the results are saved to CATIA Team PDM.
  - After the engineering process is finished, the ownership will be transferred back to Metaphase.
- => The new designed Product structure is available in global PDM

### Prerequisites:

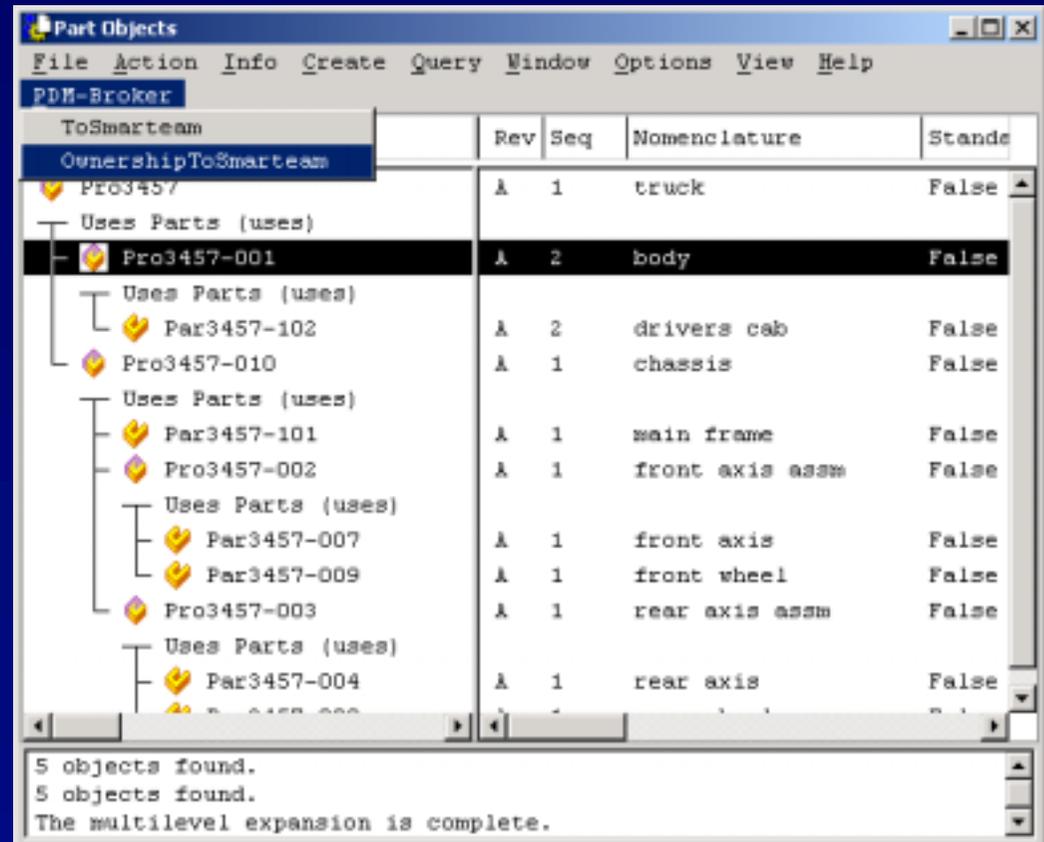
Metaphase is the company wide PDM system and CATIA Team PDM is used as local team data manager for the engineering process.



# Scenario

## Global PDM - delegate design job in Metaphase

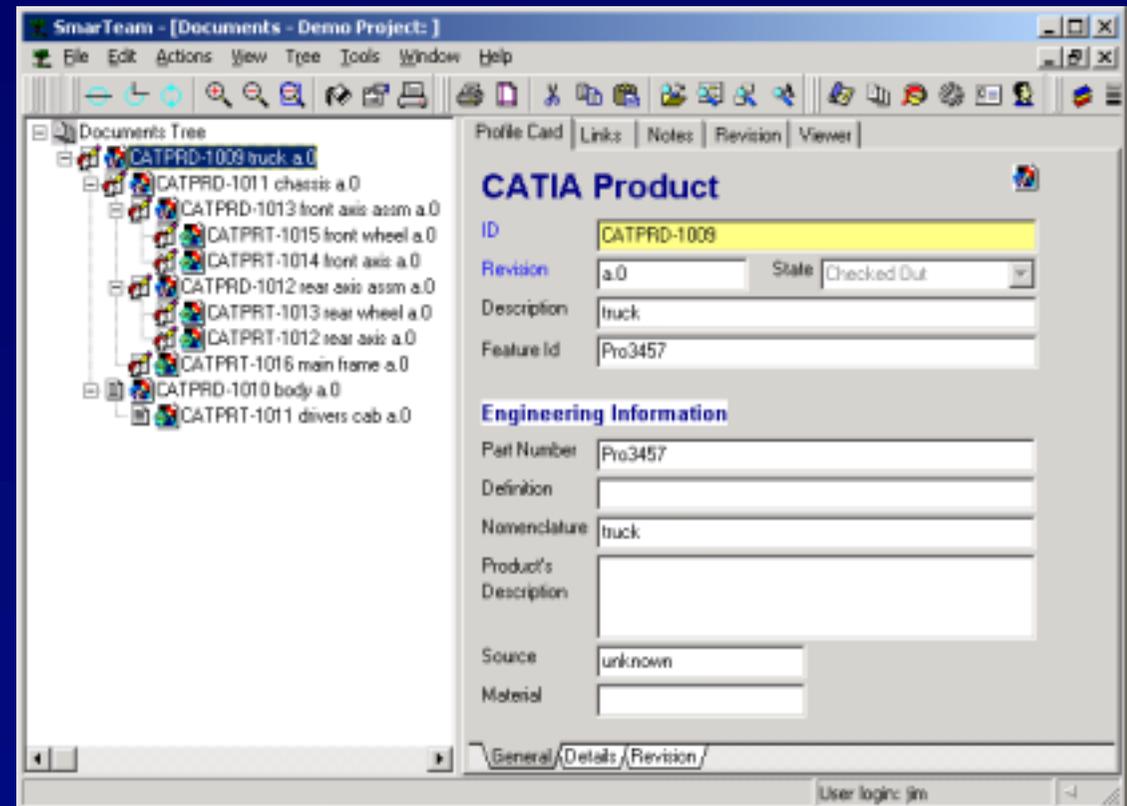
- Search the truck assembly in Metaphase and expand the used parts
- If the 'truck' assembly is not available in the local Team PDM, the assembly and the parts must be transferred first
- Transfer ownership of assembly 'body' to Team PDM to give the write access to the Team PDM



# Scenario

## Local Team PDM - design preparation in SmarTeam

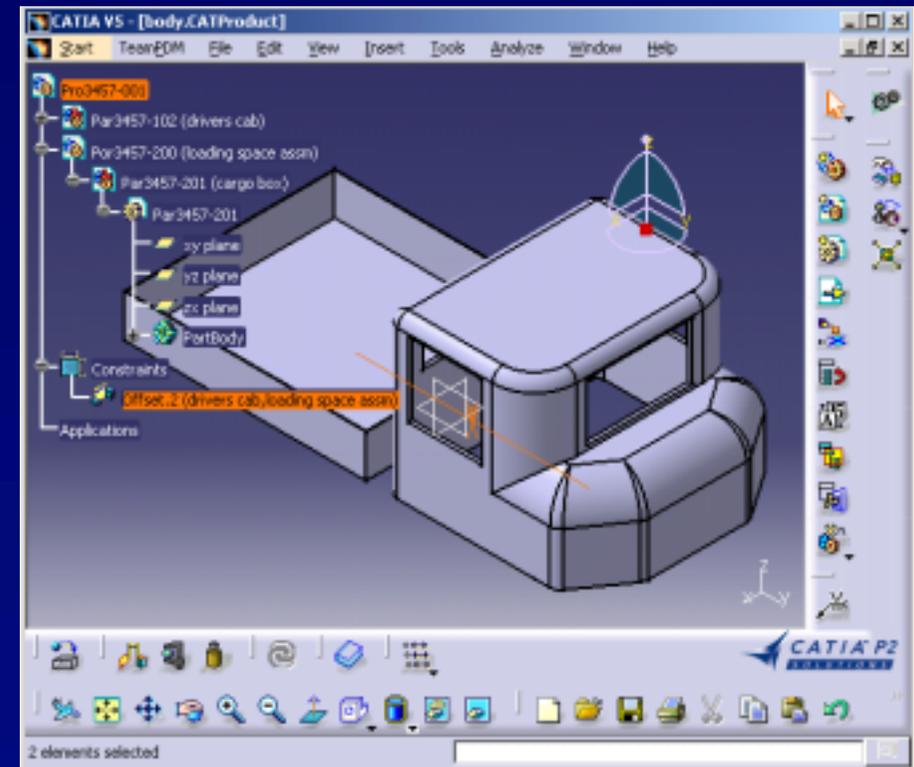
- Search the truck assembly and expand all parts
- Check out 'body' inclusive all children
- View the checked out version of the 'body' assembly in an own tree view
- Launch CATIA V5 from SmarTeam with the 'Body'->File Operation -> Edit command



# Scenario

## Part design with CATIA V5

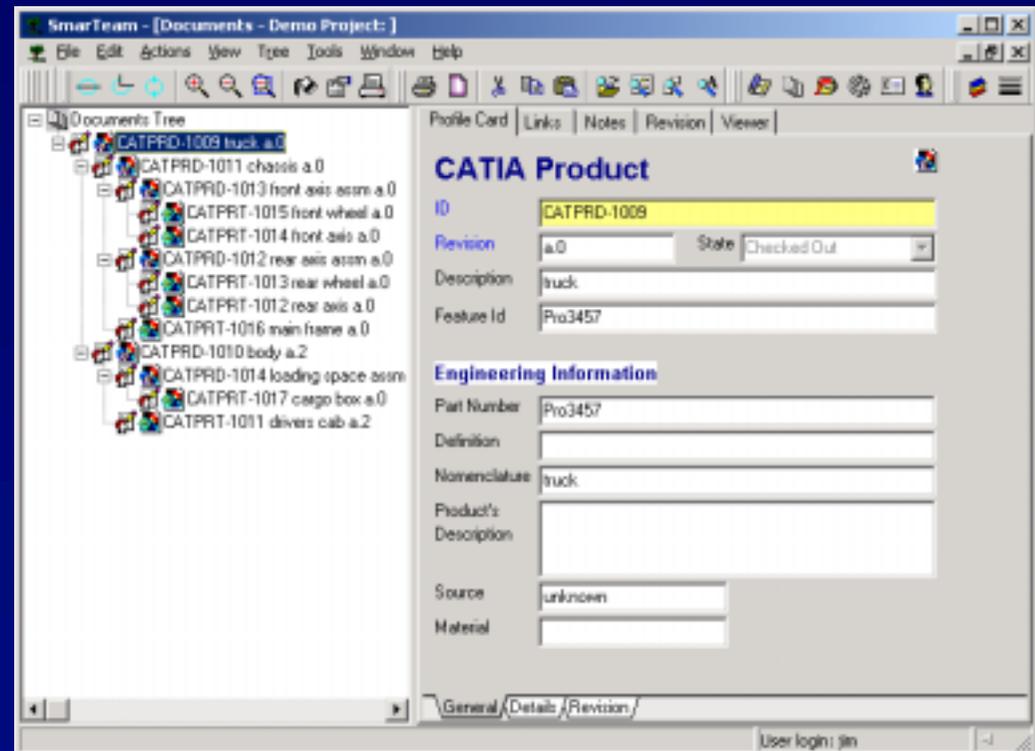
- Connect CATIA to SmarTeam
- Create a new product as child of 'body' with name 'loading space assm'
- Create new part as child of 'loading space assm' with name 'cargo box'
- Switch to the Part Design module and build up the geometry for the 'cargo box' part
- Position the new created part in relation to the drivers cab
- Save the changed 'body' assembly to SmarTeam, this action will add the new components to SmarTeam



# Scenario

## Finish the design process in SmarTeam

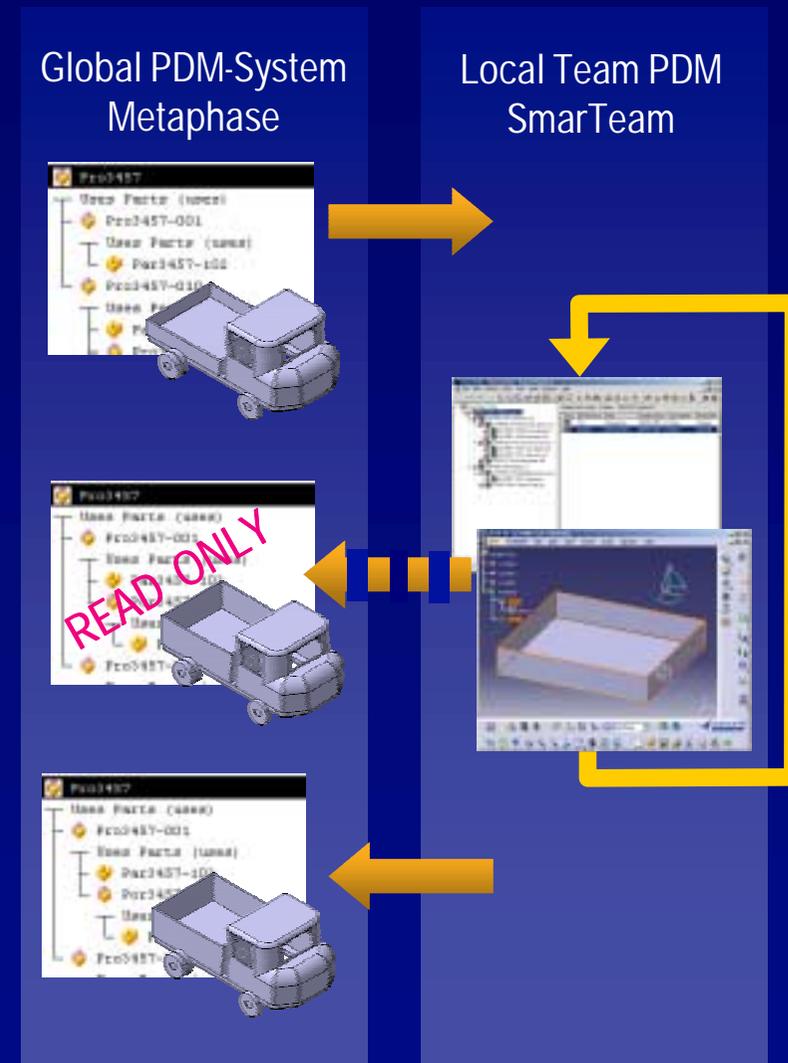
- Copy the Files from the last public 'truck' revision to the working directory
- Open and view the 'truck' assembly in CATIA V5
- Check in the 'body' assembly in SmarTeam
- Transfer the ownership for the 'body' assembly to Metaphase



# Scenario overview cont.

## Sample Engineering process using PDM-Broker

- A change request for the 'cargo box' is initiated
- The ownership for the 'cargo box' Part is transferred to SmarTeam
- The design team modifies and optimizes the part design in several stages
- The results will be checked in by each designer
- Each check in will automatically start the transfer of this status to Metaphase
- After the design process is finished the ownership is transferred back to Metaphase



# Scenario

## Global PDM - delegate design job in Metaphase

- Search for the truck assembly in Metaphase and expand the used parts
- If the 'truck' assembly is not available in the local Team PDM, the assembly and the parts must be transferred first
- Transfer ownership of Component 'cargo box' to Team PDM to give the write access to the Team PDM

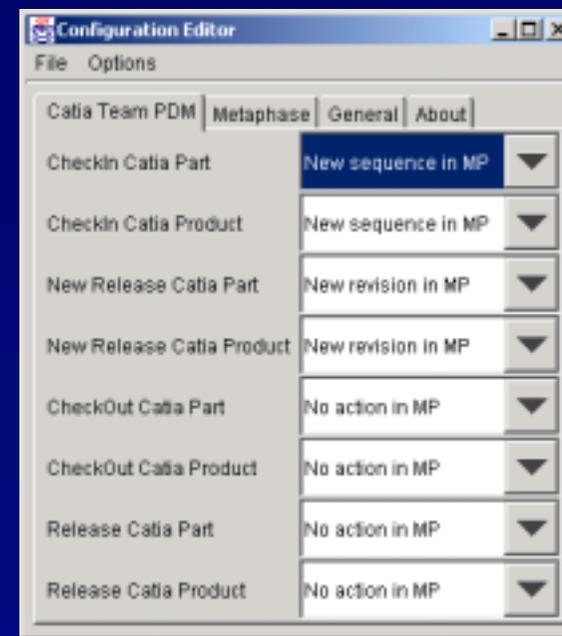
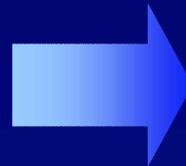
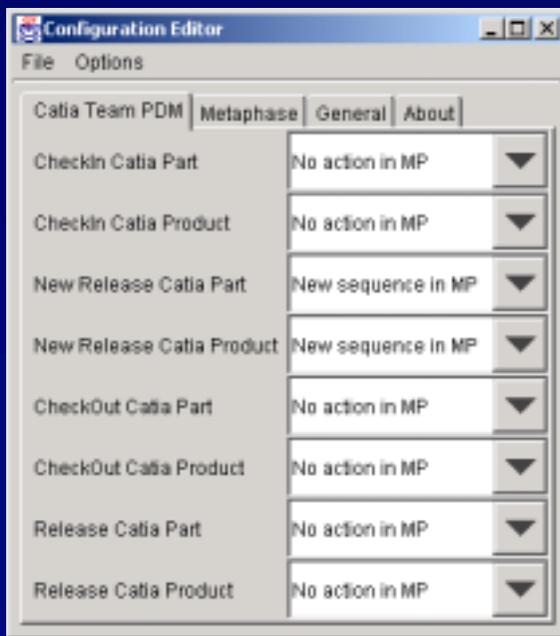
Ownership	Rev	Seq	Nomenclature	Stands
Pro3457	A	1	truck	False
Uses Parts (uses)				
Pro3457-001	A	3	body	False
Uses Parts (uses)				
Par3457-102	A	3	drivers cab	False
Pro3457-200	A	1	loading space	False
Uses Parts (uses)				
Par3457-201	A	3	cargo box	False
Pro3457-010	A	1	chassis	False
Uses Parts (uses)				
Par3457-101	A	1	main frame	False
Pro3457-002	A	1	front axis assm	False
Uses Parts (uses)				
Par3457-007	A	1	front axis	False
Par3457-009	A	1	front wheel	False
Pro3457-003	A	1	rear axis assm	False
Uses Parts (uses)				
Par3457-004	A	1	rear axis	False
Par3457-008	A	1	rear wheel	False

5 objects found.  
5 objects found.  
The multilevel expansion is complete.

# Scenario

## PDM-Broker configuration (automatic transfer settings)

- Change the PDM-Broker configuration for a check in command in SmarTeam to the resulting action "new sequence in MP"



- The new settings for the PDM-Broker:
  - A "check in" action in SmarTeam will trigger an automatic transfer of the meta data and the CAD-File to global PDM
  - A new sequence for the part in Metaphase is created

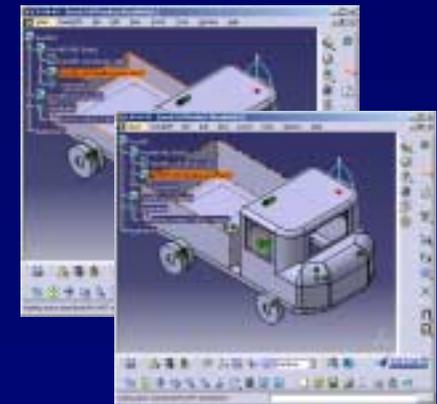
# Scenario

## Design process in the design team

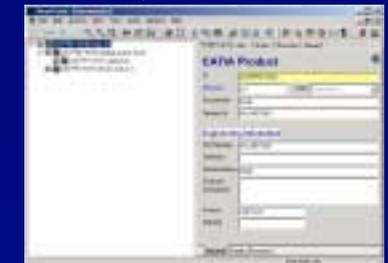
- Check out the 'cargo box' part in SmarTeam
- Load the checked out part in CATIA V5
- Change part in CATIA V5 and save the changes to SmarTeam
- Check in the changed part in SmarTeam (and automatic transfer of the meta data and the CAD-File to Metaphase)
- Repeat these steps until the change process has finished
- Transfer the ownership of the 'cargo box' part to Metaphase

Item Identifier	Rev	Seq	Nomenclature
Pro3457	A	1	truck
Uses Parts (uses)			
Pro3457-001	A	3	body
Uses Parts (uses)			
Par3457-102	A	3	drivers cab
Pro3457-200	A	1	loading space
Uses Parts (uses)			
Par3457-201	A	4	loading space
Par3457-201	A	5	cargo box
Pro3457-010	A	1	chassis
Uses Parts (uses)			
Par3457-101	A	1	main frame
Pro3457-002	A	1	front axis
Uses Parts (uses)			
Par3457-007	A	1	front axis
Par3457-009	A	1	front wheel

global PDM



Check in



local PDM

Questions?